

ESTATE PLANNING IS NOW EASIER THAN EVER!



Assisted Planning for Simple Planning Needs

Completed Legal Documents

We will provide you with complete estate planning documents, including a simple revocable living trust, pour-over wills for both spouses, durable financial power of attorneys, and health care documents including medical directives/ living wills, health care power of attorneys, and intent to return letters.

Completely Mobile/ Virtual

We provide you with assistance and support with complete COVID-19 compliance, and can generally be done remotely within a 30-60 minute Zoom or telephone call with an experienced planning consultant or attorney. This means that all assistance and support can be done from the convenience of your home in accordance with your schedule.

Mobile Notarization

Once the legal documents are finalized, we schedule a meeting for you with a notary to assist you in signing the documents. All notary fees are included in the cost of this plan. Notaries are compliant with the COVID-19 safety guidelines, and if needed, signings can be done virtually in some states.

Deed Preparation

We assist you in preparing transfer documents for your primary residence. Once completed and signed, we can assist in filing those documents with the county recorder (county recording fees are not included). Additional real estate transfers can be completed for \$100 per property.

Maintenance Plan Eligible

We can provide the membership with our maintenance program, including access to a concierge for estate administration and minor changes to the documents, a funeral concierge for final arrangements, a life history video service, and a military-grade secured digital vault service, all for \$25/ month.

All this for \$997!

Schedule Your Appointment Today! 904-712-LSPN



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